



NBPA Announces Retirement of Chairman & CEO Dan Peterson After 33-Year Career

FOR IMMEDIATE RELEASE

NBPA announced today that effective January 1, 2023, Dan Peterson has retired after a 33-year career with the company. Dan joined NBPA on February 1, 1990 and was part of the original team who purchased the company from previous ownership in 1994. Dan was subsequently instrumental in the effort to convert NBPA to an Employee Stock Ownership Plan (ESOP) in order to give every employee a stake in the success of the company and served as an original Trustee of the ESOP. Dan served as Chairman & CEO of NBPA since 2016.

Dan was heavily involved in the Institute for Professionals in Taxation (IPT), having been elected to the IPT Board of Governors in 1999 and elected President of IPT in 2006. He also held the CMI (Certified Member of the Institute) designation from IPT.

Dan graduated from Bradley University in Peoria, Illinois and received his MBA from The University of Denver in Colorado. He is a Certified Public Accountant (CPA) and a member of the Illinois CPA Society.

NBPA would like to thank Dan for his many years of dedicated service and leadership and wishes him well in his next chapter of life.